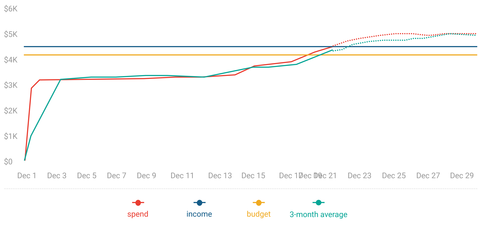
Bank Account Balance	Credit Card Debt	Projected Profit	Monthly Net Income
$9,432	$1,248	$381	$381

Income & Spend

Income $2,266 Spend $4,040

Overview Category Trends Transactions

Dec 2019



Transactions view all

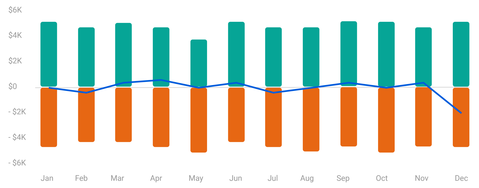
Friday Dec 20, 2019 - 3 transactions $45.70

Amazon.com	$29.98	Checking	Entertainment
Uber	$12.58	Checking	Transportation
Flour Bakery	$3.14	Visa	Food & Groceries

Trends

Average Month Savings
$5,432

Dec 2019



View 957 Transactions

Credit Cards

Credit Debt	Available Credit	Utilization
$1,373	$11,500	43%

Hide Numbers

Mass Bay Credit Union
Balance
$1,679.05
Due by 12/17
ccv 421 ex 4/21
3455 6344 3232 3210
Contact | Details

Bank of America
Balance
$12,171.97
Due by 12/25
VISA
ccv 601 ex 11/23
4331 8016 9940 6712
Contact | Details

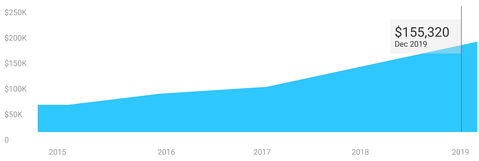
Amazon Platinum
Balance
$13,441.32
Due by 12/11
ccv *** ex ***
**** **** **** 5293
Contact | Details

Chase Freedom
Balance
$858.19
Due by 12/17
VISA
ccv 932 ex 10/22
5412 9513 6845 1214
Contact | Details

Add card

Net Worth

Total	Assets	Debt
$150,425	$471,925	$321,500

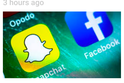


Dec 2019

Assets $471,925		Debt $321,500
Savings $6,584	+$0.00/+0.00%	Credit Cards -$1,248
Investments $6,782	+$143.59/+216%	Auto Loan -$1,854
Retirement $21,600	+$32.38/+0.00%	Student Loan -$35,979
Personal $21,959	+$0.00/+0.00%	Mortgage -$282,419
Property $ 415,000	+$0.00/+0.00%	

From Track

Best 12 Tech Stocks in 2019 for Millennials
3 hours ago



3 Value Stocks for Affluent 20-Somethings
7 hours ago

Ditching the Starving Artist Mindset
1 day ago

Track Videos

#IWantToRetireWhilelAmStillYoung Saving Now for Retirement Later
1 day ago

#IWantMyROI Calculating Your Return on Investment in Today's Stock Market
2 days ago

#MaxMyPoints How to Get The Biggest Bang For Your Buck with Credit Cards
4 days ago

I Want To ...

View my Monthly Money Tracker

See suggested budgets or adjust budgets

Set budget for my goals

Accounts

Cash $3,589.61

$1,023.24
Adv Tiered Int Chkg x-4748
Bank of America

$2,566.37
Rewards Savings x-3121
Bank of America

Cards $3,792.61

$543.15
Amex EveryDay card xx1008
American Express

$579.11
Credit Card xx1132
Chase

$854.60 Marriott xx4344
Chase

$1023.24 Sapphire xx3413
Chase

$0.00 Citi/AAdvantage
Platinum Select

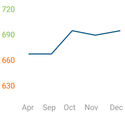
Rewards 45,161

45,161pts
Kulpt S. Dharni xx4748
American
Express Cards

Add Account

Credit Score

+2 since Dec 12, 2019
FAIR - 692



Search Track for anything

Insights Offers

- Money
- Health
- Home
- Auto
- Travel

Lorem Ipsum Dolar Sit
FPO

Health & Fitness Trackers

Steps 4,284 — 2h ago last update; 10K daily recommendation — Set a Goal

Water 0 oz — 1d ago last update; 64 oz daily recommendation — On Track — Edit Goal

Weight 139.7 LBS — 1d ago last update; 130 lbs weight goal — On Track — Edit Goal

Run 3.2 MI — 3d ago last update — Set a Goal

Workouts 1/3 — 3d ago last update; 3x weekly workout goal — Off Track — Edit Goal

Add a new health/fitness item

I want to ...

- Record my weight loss progress
- Record my alcoholic beverages
- Record my daily sleep
- Update my Key Health Stats

Medications

Nature Made Multi-Vitamin for Women
Taken daily, year-round

Zyrtec, OTC antihistimine
Taken daily, year-round

Silenor, sleep aid
Taken as needed

+2 more ... | History

Allergies

Nature Made Multi-Vitamin for Women
Taken daily, year-round

Zyrtec, OTC antihistimine
Taken daily, year-round

Silenor, sleep aid
Taken when needed

+2 more ... | History

Fitness Calendar

Steps This Month 539.2 K — Average Gym/Class 58.6 MIN — Average distance run 4.9 MI

Run · Gym · Soccer · Steps

View — Dec 2019

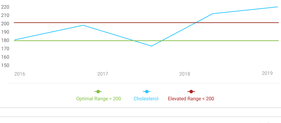
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

add new

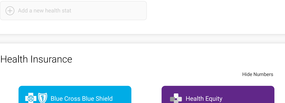
Key Health Stats

Today's Weight 139.7 LBS — Height 5' 6" — Blood Type A+ — Pulse Rate 64

Total Cholesterol 184 mg/dL



Blood Pressure 127 Systolic mmHG / 88 Diastolic mmHG



Add a new health stat

Health Insurance

Hide Numbers

Blue Cross Blue Shield
Enrollee ID 9012013777 — Bubble ***
Issuer (50040) 6843108 — ReGrp ***
Edit | Contact | Info

Health Equity
Health Savings Account Balance $1,029.15
Exp 04/24 — cvv 443 — zip 11/22
VISA 4000 4231 8567 9010
Edit | Contact | Info

Delta Dental
Enrollee ID 889252119
Issuer (60640) 9323266
Edit | Contact | Info

Blue 20/20 Vision
Member ID 992740001562292
ACCESS PLAN - H
Blue 20/20 Exam Plus
Edit | Contact | Info

Add card

Doctors & Appointments

Primary Care Physician 1
Dr. Michael Clarke, MD — 617.824.6000 x210
Jan 8, 2020 at 11:45am — Next Visit

Primary Care Physician 2
Dr. Sue Anderson, MD — 617.834.1232
Add Appointment

Dermatologist
Dr. Stanley Meyers, MD — 791.381.9900
Add Appointment

Podiatrist
Dr. Tina Robbins, MD — 617.824.6000 x210
Dec. 12, 2019 at 6pm — Next Visit

Gynecologist 1
Dr. Barbara Taylor, MD — 508.895-1212 x34
April 23, 2020 at 8am — Next Visit

Gynecologist 2
Dr. Ray Simon, MD — 508-934-0912
Add Appointment

Add Doctor

11 archived

Family Medical History

Me — 28, high cholesterol

Track a new family member

Health Condition

1st Degree Relatives

CM — Catherine McDonough — 37, mother, high cholesterol

BK — 1 note — Barbara Kelly — 64, maternal grandmother, high cholesterol, diabetes

JM — 2 notes — John McDonough — 35, father, high cholesterol

2nd Degree Relatives

DM — Daniel McDonough — 19, step brother, asthma

Fitness Equipment

Asics Gel Nimbus 19

add new

Miles Driven	Ride Shares	Miles Biked	Hours Commuting
2,907	16	78	39

I want to ...

Lorem ipsum dolor sit amet, consectetur

Adipiscing elit Integer quis varius arcu

Nullam facilisis egestas neque, quis

vulputate dolor

Residences

Primary: 10 Hope St | Vacation Home

Home Info | Inside | Outside

Purchase Date	Purchase Value	Current Value	Interior Space	Lot Size
Feb 24, 2016	$415,000	$419,172 ▲	1,398 s.f.	700 s.f.

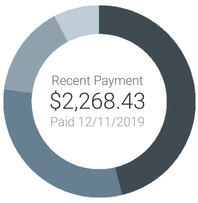
Add Photos

2 beds 2 baths

Payments

Mortgage	Insurance
$1,906 due 1/15/20	$67.48 due 1/14/20

Fees
$150
due 1/1/20



Manage Payments

Utilities & Bills

Gas	Water	Electricity	Internet
$121.03 due 12/23/20	$32 due 12/28/20	$97 due 12/28/20	$84.56 due 1/18/20

Contracts

Renovation	Landscaping	Snow Removal	Tree Care
$500 due 1/5/20	$100 due 1/21/20	$100 due 2/21/20	$125 due 8/11/20

Trash Removal
$24
due 1/1/20

link for contractor contacts

Home Services

Painter
Tom Parent
718.331.0384
May 28, 2020
Next Visit

Plumber 1
Christian Thomas
508.902.6324
Add Appointment

Plumber 2
Sean McInnis
617.562.6713
Add Appointment

Electrician
Alejandro Murano
617.824.6000 x210
Mar 5, 2020
Next Visit

General Contractor Carpenter
John Vaughn
508-901-3911
June 11, 2020
Next Visit

Finish Carpenter
Ruthie Seers
508-934-0912
Add Appointment

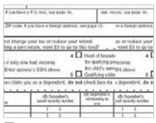
Add Home Service

3 archived

Home Documents

Chase Mortgage

HOA 2019 Budget


P&S Agreement

Property Deed

18 Bowdoin St. Misc.

Renovation Notes

Home Inspection

Track a new document

Miles Driven	Ride Shares	Miles Biked	Hours Commuting
2,907	16	78	39

I want to ...

Lorem ipsum dolor sit amet, consectetur

Adipiscing elit Integer quis varius arcu

Nullam facilisis egestas neque, quis

vulputate dolor

Vehicles

Car Bicycle

Add Photos

Owner's Manual

Extended Warranty

Maintenance

Next Service	Dealership	Phone
100,000MI	Premier Jeep	617.795.7047
Recalls	**Sales Person**	**Address**
1	Dan Hardy	97 Adams St. Newton, MA 05423

Schedule a Service Request

Car Details

VIN
1NXG31JXP1038473

Year	Tires	Wiper Blades
2016	225/70R15	16" Driver
Style	**Oil**	21" Passenger
Laredo	Rotella 5 qt	14" Rear

Ownership

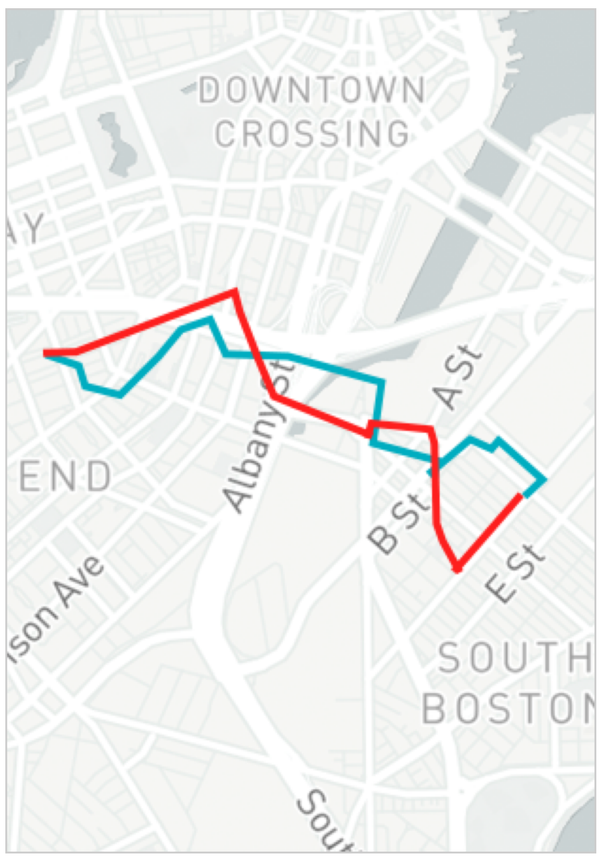
3 Driver(s)	Insp. Expires	Reg. Expires
Samantha M.	07/2020	09/2020
Catherine M.		
John M.		

Commute Tracker

current commute alternate commute

7:20am **Home**
Walk $0.00
7:34am
Red Line $2.75
7:45am
Orange Line $0.00
7:50am
Walk $0.00
7:55am **Work**

Total Commute **35 mins**
Cost **$2.75**



Commute Analysis

What's Cheaper?

Ride Sharing Service VS. Public Transportation

Estimated Cost	Estimated Cost
$7.35	$2.75

Upcoming Trips	Past Trips	Average Spend	Past Trips
4	39	$2,671	39

Trips

Croatia — Jun 72°
May 25 - June 8, 2020

Departs 5/25 1p.m. ET
JH50793

Itinerary
Notes

Portland — Sep 67°
September 3-6, 2020

Departs 9/3 10 a.m. ET

Itinerary
Notes

Nashville — Jan 39°
Jan 15-23, 2021

Departs 9/3 10 a.m. ET

Itinerary
Notes

Milwaukee — Mar 48°
March 1-5, 2021

Departs 9/3 10 a.m. ET

Itinerary
Notes

Air & Hotel Points

Air Hotel

	Points	Account
United Airlines	4,502	641200455
jetBlue Airways	4,091	883231241
Air France KLM	2,317	002342319
British Airways	7,839	451571277
Emirates	1,244	662104432

add new

Using Your Hulu Account?

Cancel Hulu

You could use that money to pay down your student loan faster and **save up to $12,241**

About This Insight Your Hulu account is costing you $9.99 per month. If you aren't using it, then you could pay off your student loans 3 months faster and save $12,241. From track money December 12, 2019.

Dismiss

Your 130lb Weight Loss Goal is Off Track

Update Goal

About This Insight Your current rate of weight loss (0.8 lbs per week), plus an upcoming trip may set you back. Moving the end date to April 15 should give you plenty of time to reach your goal.

Dismiss

Is Starbucks a Must-Have?

Learn More About Saving

Home brewing your own could **save up to $610 this year**, money better saved for your 2019 trip to Thailand

About This Insight
It may feel like a daily coffee isn't much, but it adds up. In the last 4 months you spent $203 on Starbucks. If you save that money, you can book your trip to Thailand that much sooner

Dismiss

Offer from Track Money Jan 15, 2020

Liberty Mutual. INSURANCE

Save Up To $288 With Liberty Mutual Based on Your Current Insurance Spend of $1,365

Switch to Liberty Mutual

Dismiss

Offer from Track Tech Jan 20, 2021

T-Mobile

Switch to T-Mobile and **Save $129 Annually** and **Eliminate Overage Fees** on Your Current Data Plan

Switch to T-Mobile Now

Dismiss

fitbit

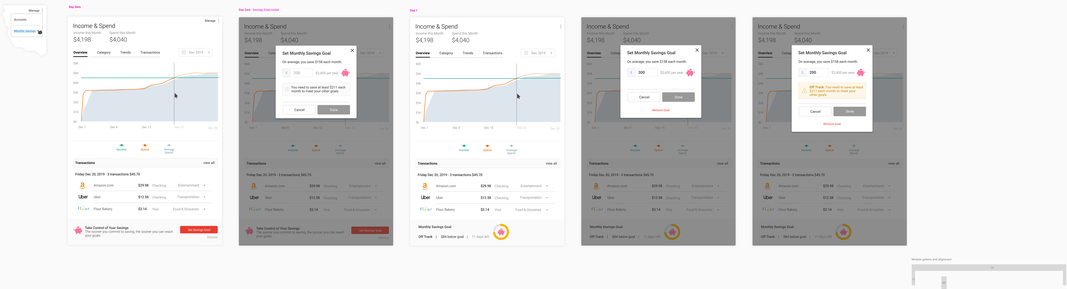
Save up to 18% on all Fitbit wearables and gear through March 1, 2020

Save 18% on FitBit

Offer from Track Health Jan 29, 2021

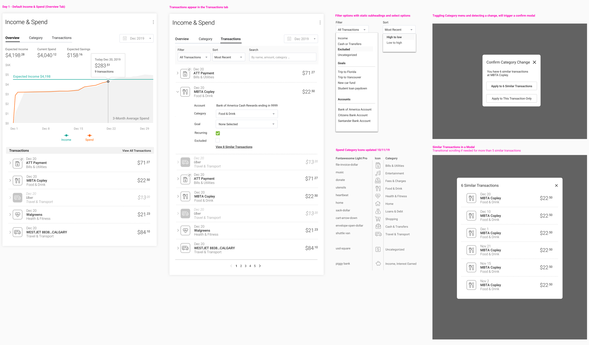
Dismiss

Savings Goal (Formerly Budgets) v4 mobile Aug 22

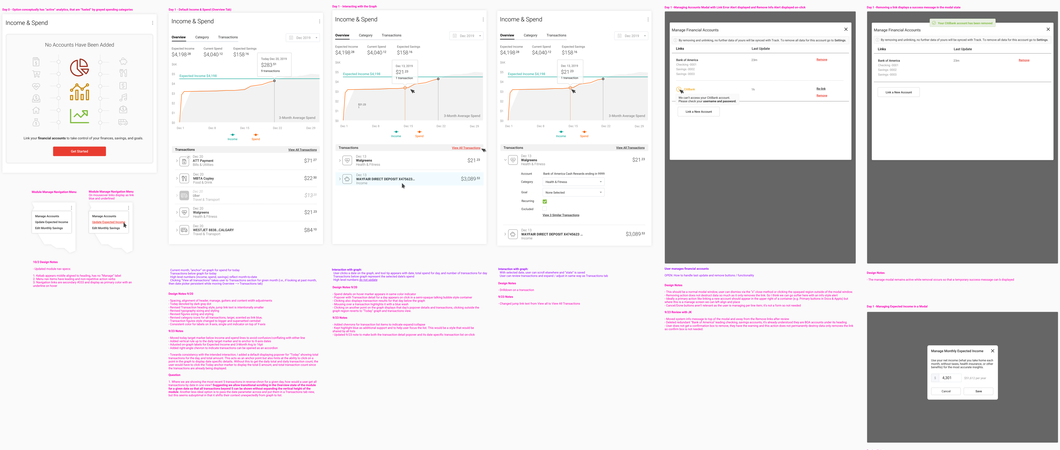


Module gutters and alignment

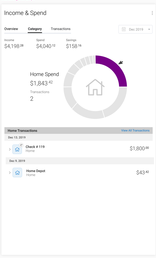
Income & Spend: Transactions v9 Oct. 11



Income & Spend Revisions, Overview Update v6 Oct. 11

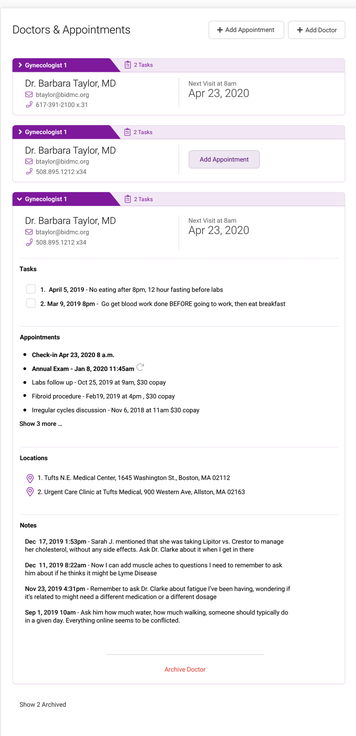


Income & Spend Revisions, Category Design v2 Sept. 23

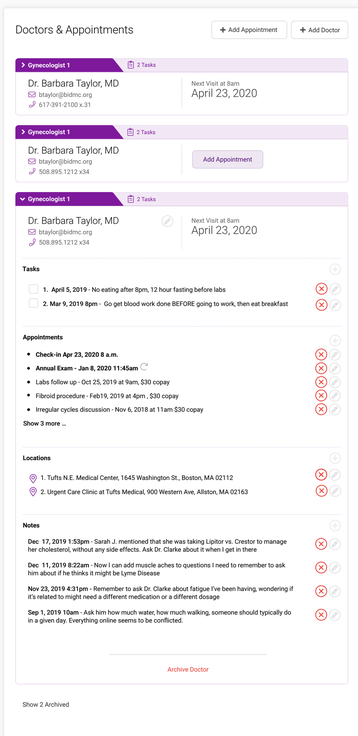


Managing Doctors & Appointments v5 June 21

One card, collapsed state, no appointments, expanded with no interaction

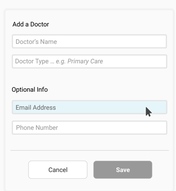


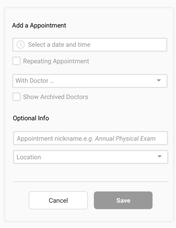
Add, edit, delete only appear on mouseover

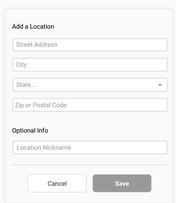


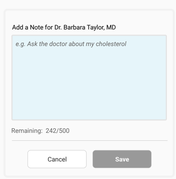
mouseover state

Add Modals
Fields reordered to split required from optional

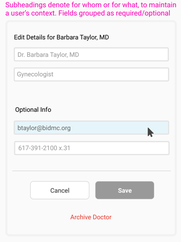


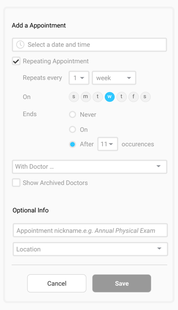






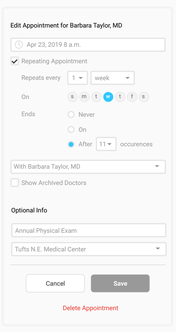
Edit Modals
Subheadings denote for whom or for what, to maintain a user's context. Fields grouped as required/optional

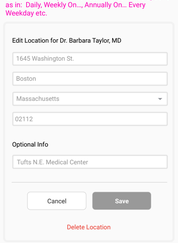


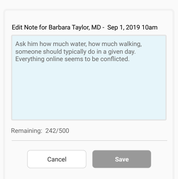


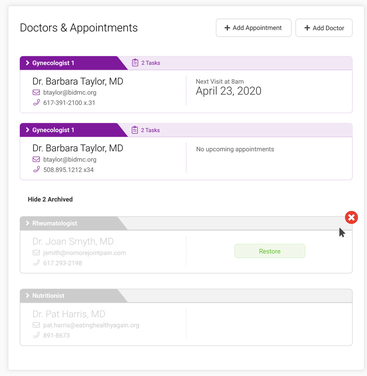
Show Archived appends menu select with archive doctors

Q: Do we want "quick" selects for recurrence options as in: Daily, Weekly On..., Annually On... Every Weekday etc.



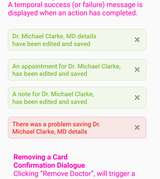




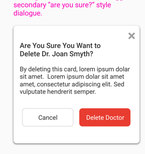


Restoring a card returns it to the top of the module in its full-color, full functionality glory.

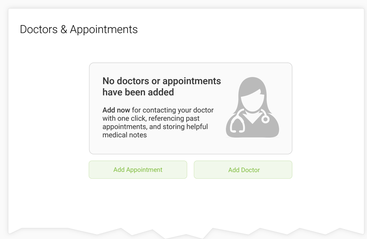
Editing or Deleting Displays a Temporary Status Message
A temporal success (or failure) message is displayed when an action has completed.



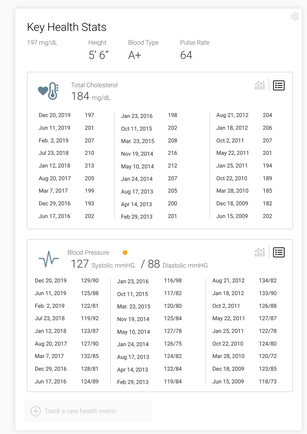
Removing a Card Confirmation Dialogue
Clicking "Remove Doctor", will trigger a secondary "are you sure?" style dialogue.



Zero State
If there are no cards, a mock blank and large CTA button are shown.



Transaction Views May 14



Q: Accounting for irregular entries (manual) there may not be a lot of info here.

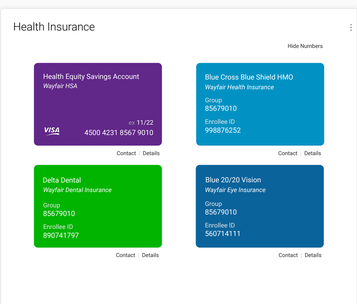
Current FPO shows how we could use the available real estate for multi-column display of multiple data points/dates. For most people it's probably going to be few entries and we can do this as a long vertical list.

Starts to suggest that there might be an average per year

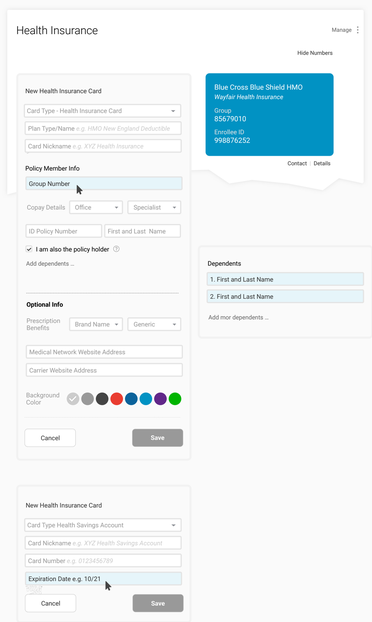
For Cholesterol earlier versions broke out the LDL/HDL/ and Triglycerides which would fill in the space BUT...

Managing Health Insurance Cards v5 June 21

Default View



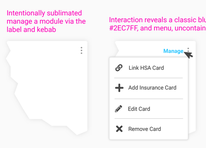
Default New Health Insurance "Blank" Card



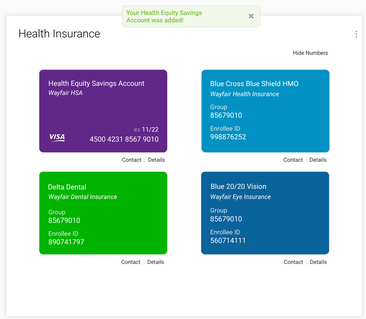
Managing Health Insurance Cards

Intentionally sublimated manage a module via the label and kebab

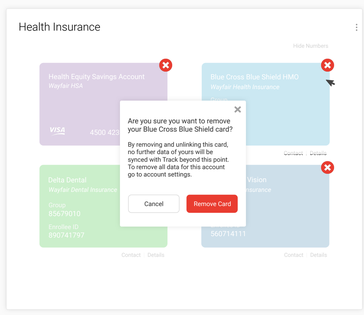
Interaction reveals a classic blue link #2EC7FF, and menu, uncontained icons



Adding a New Card
Successfully adding a card should display a temporal confirmation message that fades away after a few seconds, or can be dismissed by clicking on it

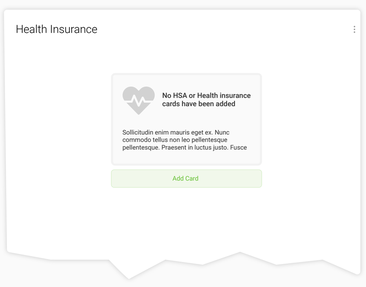


Removing a Card
Gives you a confirmation dialogue

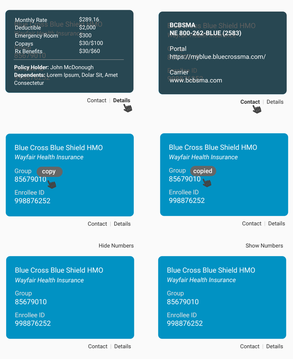


Dev Note: For removing cards, where a) HSA will keep language about removing card in settings, but b) manually entered cards are fully deleted, no settings required

In a zero state, a blank card is displayed with a strong CTA to link a new card.



Interaction Design Details



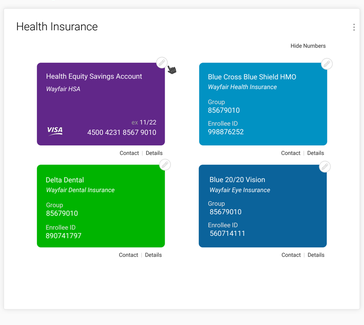
Contact will display information on semi-opaqued overlay of the card info as a flyout

Copying Card Details to the Clipboard
User gets a high-contrast outline and notification confirming it has been copied to their clipboard

For security reasons, we will time-out the info that's copied and erase the clipboard within a reasonably short time frame (i.e. 60 seconds later)

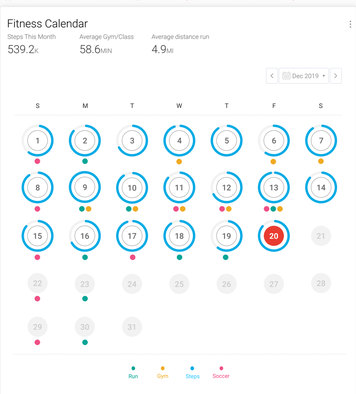
Hide/Show Info
The default state will be to show the card details in the clear, and hiding them will be an explicit action whose preference will be persistent. The label text will "toggle" with the state.

Edit an Existing Card

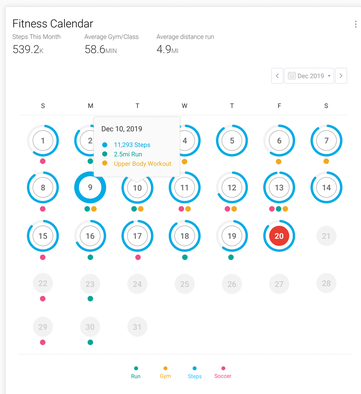


Health Fitness Calendar v7 June 13

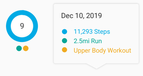
Default Month Calendar View
The intent is to provide users with an at-a-glance overview of their activities across a day/week/month (as opposed to a full-featured calendar with requisite features (create, add/remove, schedule etc.)



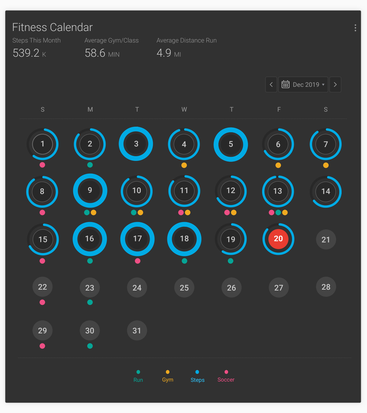
2nd Level Day Details
Hovering a date reveals a popover that features summary numbers; there is no intentional drill down to detail.

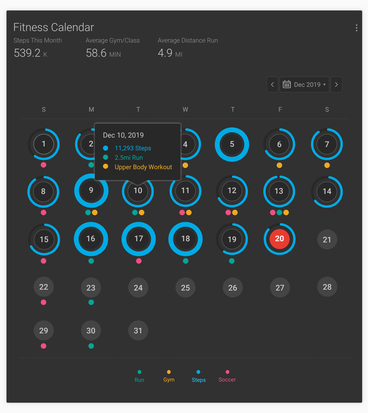


10k Recommended Steps Met
Stroke around date disappears (or is subsumed), and blue steps below 10k steps threshold is 6px increases to 12px when met or above 10k



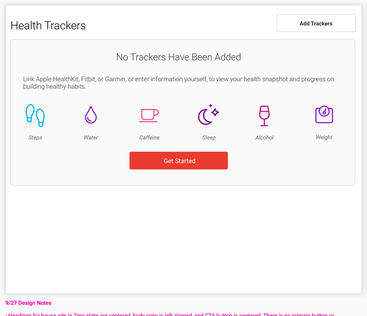
Dark Mode





Health Trackers Rework v17 Oct 3

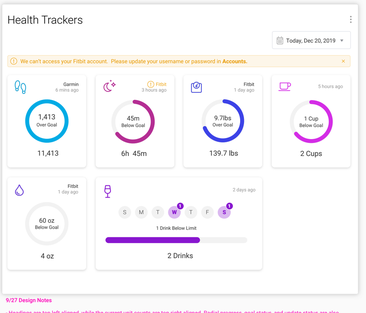
Day 0 - Wide refactoring



9/27 Design Notes

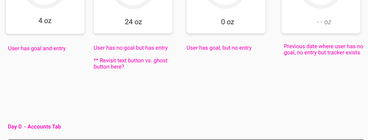
- Headings for house ads in Zero state are centered, body copy is left aligned, and CTA button is centered. There is no primary button or manage kebab icon in the upper right of the module container because there's nothing to manage and its better to have just one action that can be taken.

Day 1 - Default View - With one tracker throwing and error state



9/27 Design Notes

- Headings are top left aligned, while the current unit counts are top right aligned. Radial progress, goal status, and update status are also centered
- When a tracker is in an error state an icon appears
- When a tracker has been added but has no set goal, the radial progress is grayed out to indicate null values



User has goal and entry

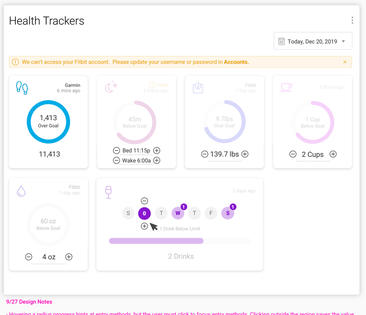
User has no goal but has entry

** Revisit text button vs. ghost button here?

User has goal, but no entry

Previous date where user has no goal, no entry but tracker exists

Day 1 - Value Entry Methods



9/27 Design Notes

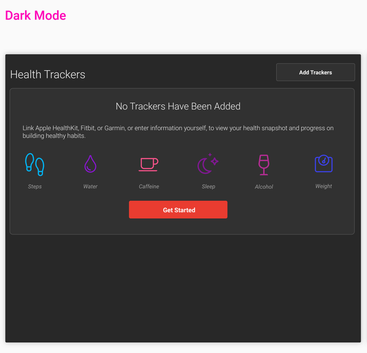
- Hovering a radius progress hints at entry methods, but the user must click to focus entry methods. Clicking outside the region saves the value.

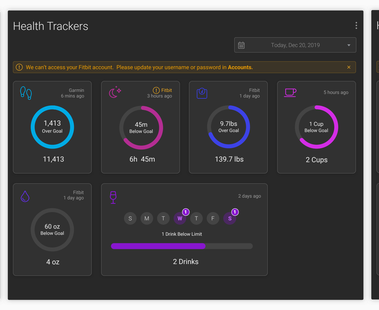
****** Revisit weekly entry method when the focus on manual entry comes up for dev work

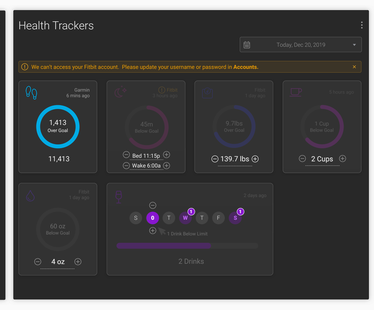
10/3 Design Notes

- Moved alternate treatment for Drinks to the Sandbox and updated style to match other cards/tiles

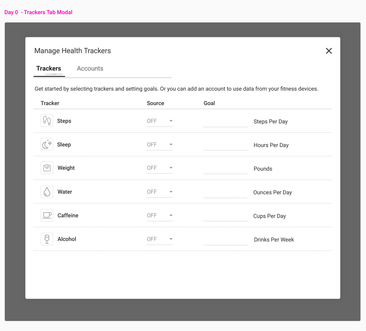
Dark Mode







Day 0 - Trackers Tab Modal



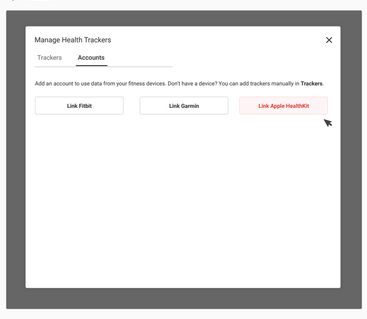
9/27 Design Notes

- Using 3-col table format from last rev of Web Trackers, but with mobile treatmetn for icons
- Talked with JK earlier in the week and this is a classic modal, (as opposed to the full screen hybrid seen in Credit Cards Manange.
- Showing new danger/warning as yellow within tab set. The whole alert would be hotlinked to toggle view to the Accounts tab.

10/3 Design Notes

- Removed the Garmin warning here since nothing has been set up, showing a warning here for a device didn't make a ton of sense

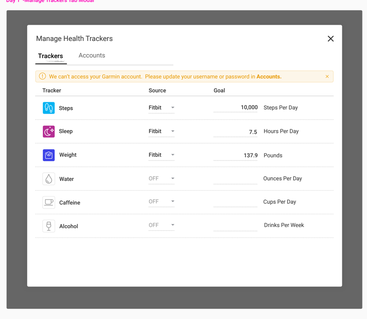
Day 0 - Accounts Tab



9/27 Design Notes

- On Day 0 these would be shown across the page until one is added, then the devices available to link would all be left aligned in a first column
- Showing buttons as a default primary button state, with the mouseover treatment a la ElementUI

Day 1 - Manage Trackers Tab Modal



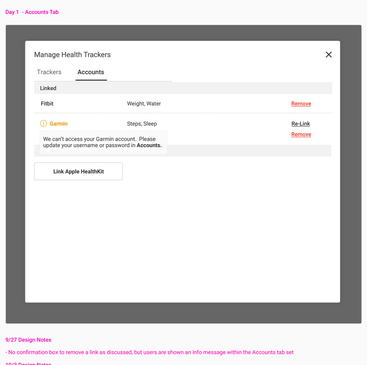
9/27 Design Notes

- Values turn the tracker's icon to color, source and field input for units turn medium bold to bolster support of active state visual queues for a tracker.

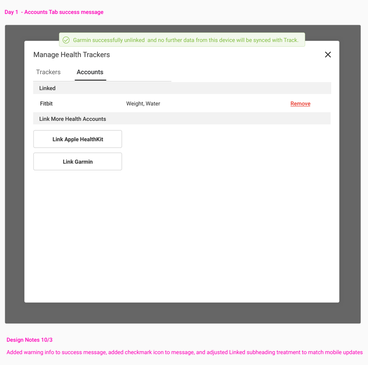
10/3 Design Notes

- Deleted leading intro text "Get started by..." since they've already started and it's not needed after initial setup

Day 1 - Accounts Tab



Day 1 - Accounts Tab success message



9/27 Design Notes

- No confirmation box to remove a link as discussed, but users are shown an info message within the Accounts tab set

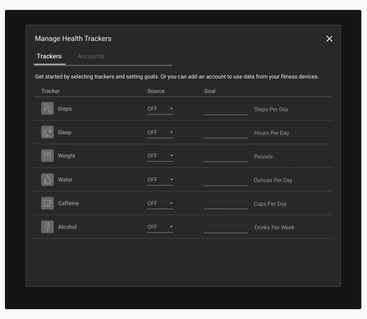
10/3 Design Notes

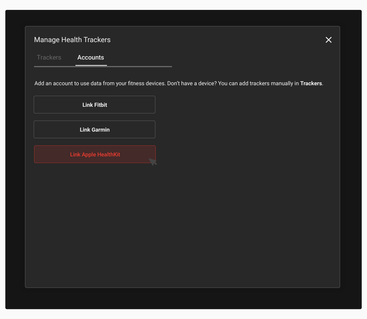
- Removed info warning at top of the screen and moved that housekeeping detail into the success message (see next screen)
- Added the warning tooltip/flyout that would reveal on mouseover and disappear on mouseout
- Synced up the header for Linked per mobile
- Updated the link style for remove to stand alone link style using primary color medium bold and underlined by default
- Update static copy to have Fitbit powering Weight and Water and Garmin powering Steps and Sleep per mobile updates

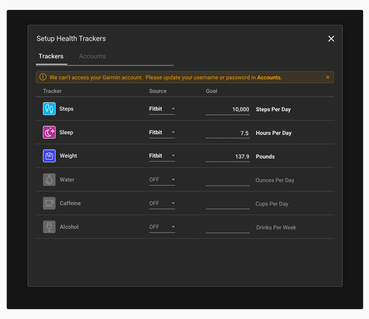
Design Notes 10/3

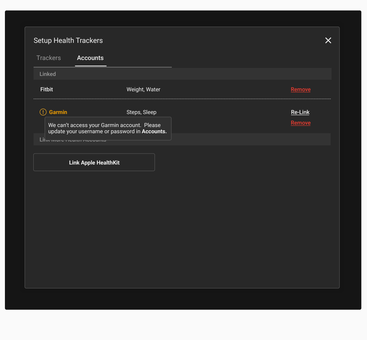
Added warning info to success message, added checkmark icon to message, and adjusted Linked subheading treatment to match mobile updates

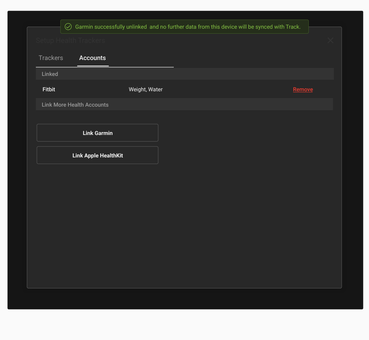
Dark Mode





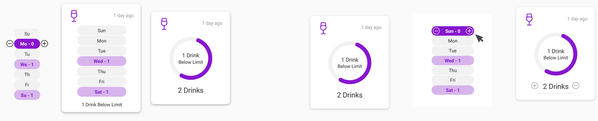






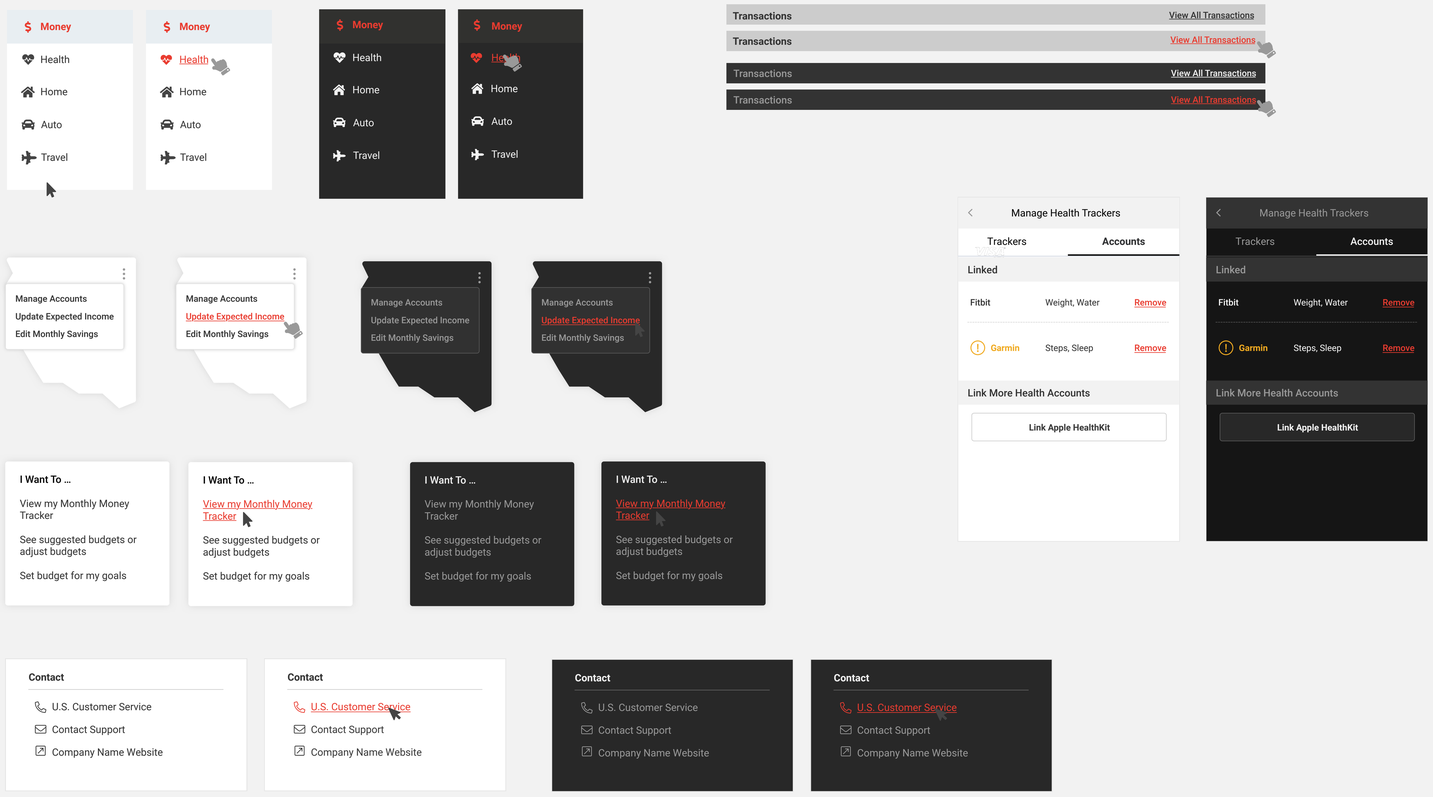
Design Sand Box

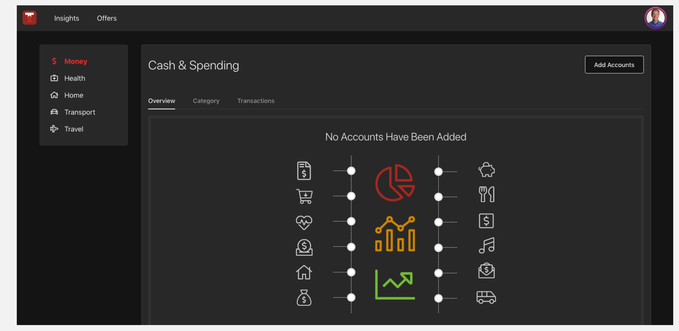
10/2/19
Alternate weekly input to match daily card style

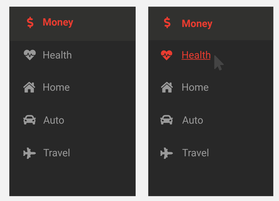


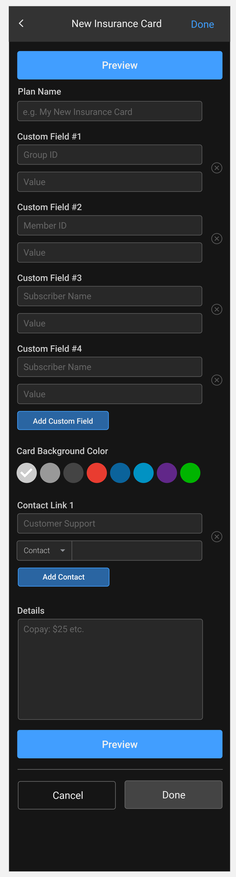
Module gutters and alignment

10/4/19


Money
Health
Home
Auto
Travel
Transactions
View All Transactions
Manage Accounts
Update Expected Income
Edit Monthly Savings
I Want To ...
View my Monthly Money Tracker
See suggested budgets or adjust budgets
Set budget for my goals
Contact
U.S. Customer Service
Contact Support
Company Name Website
Manage Health Trackers
Trackers
Accounts
Linked
Fitbit
Weight, Water
Remove
Garmin
Steps, Sleep
Link More Health Accounts
Link Apple HealthKit


Insights
Offers
Money
Health
Home
Transport
Travel
Cash & Spending
Add Accounts
Overview
Category
Transactions
No Accounts Have Been Added


Money
Health
Home
Auto
Travel


New Insurance Card
Done
Preview
Plan Name
e.g. My New Insurance Card
Custom Field #1
Group ID
Value
Custom Field #2
Member ID
Value
Custom Field #3
Subscriber Name
Value
Custom Field #4
Subscriber Name
Value
Add Custom Field
Card Background Color
Contact Link 1
Customer Support
Contact
Add Contact
Details
Copay, $25 etc.
Preview
Cancel
Done

Updated 10/11/19

Light Theme Color

Palette

Main
rgba(233, 60, 48, 1.0)
rgba(233, 60, 48, 0.9)
rgba(233, 60, 48, 0.8)
rgba(233, 60, 48, 0.7)
rgba(233, 60, 48, 0.6)
rgba(233, 60, 48, 0.5)
rgba(233, 60, 48, 0.4)
rgba(233, 60, 48, 0.3)
rgba(233, 60, 48, 0.2)
rgba(233, 60, 48, 0.1)

Content

textPrimary
#333333

textSecondary
#666666

textTertiary
#999999

textPlaceholder
#CCCCCC

Money Colors

Income
#06A596

Spend
#E76713

Budget
#155C88

X & Y Axis Labels
#999999

Backgrounds

backgroundPrimary
#FFFFFF

backgroundSecondary
#FAFAFA

backgroundTertiary
#F2F2F2

modalBackdrop
rgba(0, 0, 0, 0.15)

Deprecated

Module, Sheet, Modal Window, Nav Bar, Header Background
#FFFFFF

Background Light Theme
#FAFAFA

Search Date Headers, Takeover Headers Backgrounds
#F2F2F2

Alerts/Messages

Success
rgba(130, 190, 66, 1)

Warning
rgba(240, 170, 33, 1)

Info
rgba(204, 204, 204, 1)

Borders

borderLight
#F2F2F2

borderMedium
#CCCCCC

borderHeavy
#595959

Shadows

shadowPrimary
x: 0
y: 0
blur: 12
color: rgba(0, 0, 0, 0.1)

shadowSecondary
x: 0
y: 2
blur: 6
color: rgba(0, 0, 0, 0.1)

shadowTertiary
x: 0
y: 2
blur: 4
color: rgba(0, 0, 0, 0.1)

Notes

Module

Tiles & Cards

Sheet

Dark Theme Color

Palette

Main
rgba(233, 60, 48, 1.0)
rgba(233, 60, 48, 0.9)
rgba(233, 60, 48, 0.8)
rgba(233, 60, 48, 0.7)
rgba(233, 60, 48, 0.6)
rgba(233, 60, 48, 0.5)
rgba(233, 60, 48, 0.4)
rgba(233, 60, 48, 0.3)
rgba(233, 60, 48, 0.2)
rgba(233, 60, 48, 0.1)

Secondary
#FAFAFA

Content

textPrimary
#F2F2F2

textSecondary
#999999

textTertiary
#666666

textPlaceholder
#666666

Alerts/Messages

Success
rgba(130, 190, 66, 1)

Warning
rgba(240, 170, 33, 1)

Info
rgba(204, 204, 204, 1)

Money Colors

Income
#06A596

Spend
#E76713

Budget
#155C88

axisLabels
#999999

Theme Gradients

High
#FFECB3

Mid
#E85285

Low
#6A1B9A

Containers

backgroundPrimary
#151515

backgroundSecondary
#282828

backgroundTertiary
#333333

modalBackdrop
rgba(0, 0, 0, 0.4)

Borders

borderLight
#444444

borderMedium
#595959

borderHeavy
#666666

Sandbox

Spot Colors

Medium Intensity

Bubble Gum Pink
#EF4F85

Sky Blue
#00ABE5

Apple Red
#D72542

Tertiary
#666666

Secondary
rgba(51, 51, 51, 1.0)
rgba(51, 51, 51, 0.9)
rgba(51, 51, 51, 0.8)
rgba(51, 51, 51, 0.7)
rgba(51, 51, 51, 0.6)
rgba(51, 51, 51, 0.5)
rgba(51, 51, 51, 0.4)
rgba(51, 51, 51, 0.3)
rgba(51, 51, 51, 0.2)
rgba(51, 51, 51, 0.1)

swap backgrounds, text colors
primary closest to background and growing
darker as going down
vice-versa for dark mode

Tertiary
#282828

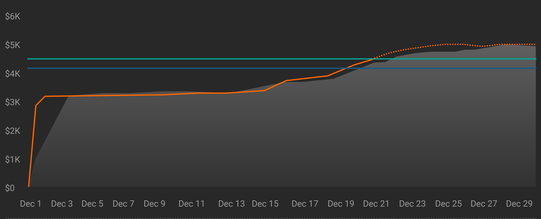
Bank Account Balance	Credit Card Debt	Projected Profit	Monthly Net Income
$9,432	$1,248	$381	$381

Income & Spend

Income $2,266 Spend $4,040

Overview Category Trends Transactions

Dec 2019



Transactions view all

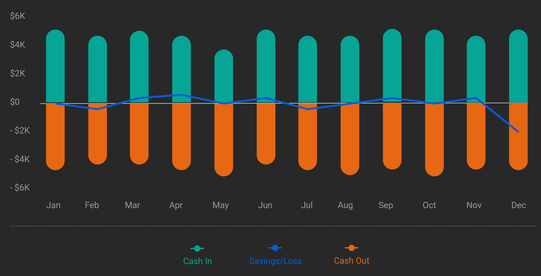
Friday Dec 20, 2019 - 3 transactions $45.70

a	Amazon.com	$29.98	Checking	Entertainment	
Uber	Uber	$12.58	Checking	Transportation	
flour	Flour Bakery	$3.14	Visa	Food & Groceries	

Trends

Average Month Savings
$5,432

Dec 2019



Credit Cards

Credit Debt	Available Credit	Utilization
$1,373	$11,500	43%

Mass Bay Credit Union
Balance
$1,679.05
Due by 12/17
ccv 421
ex 4/21
3455 6344 3232 3210

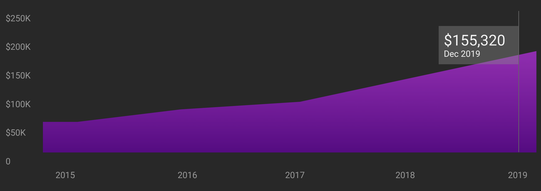
Bank of America
Balance
$12,171.97
Due by 12/25
ccv 601
ex 11/23
4331 8016 9940 6712

Amazon Platinum
Balance
$13,441.32
Due by 12/11
ccv ***
ex ***
**** **** **** 5293

Chase Freedom
Balance
$858.19
Due by 12/17
ccv 932 ex 10/22
5412 9513 6845 1214

Net Worth

Total	Assets	Debt
$150,425	$471,925	$321,500

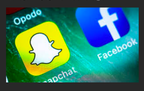


Dec 2019

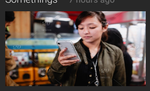
Assets $471,925		Debt $321,500	
Savings $6,584	+$0.00/+0.00%	Credit Cards	-$1,248
Investments $6,782	+$143.59/+216%	Auto Loan	-$1,854
Retirement $21,600	+$32.38/+0.00%	Student Loan	-$35,979
Personal $21,959	+$0.00/+0.00%	Mortgage	-$282,419
Property $ 415,000	+$0.00/+0.00%		

From Track

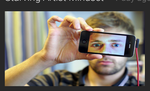
Best 12 Tech Stocks in 2019 for Millennials 3 hours ago



3 Value Stocks for Affluent 20-Somethings 7 hours ago

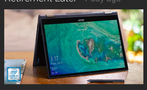


Striving Towards Adulting? Ditch the Starving Artist Mindset 1 day ago



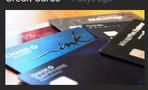
Track Videos

Millenials Start Saving Now for Retirement Later 1 day ago



Calculating Investment Returns in Today's Stock Market 2 days ago

Get The Most For Your Buck with Credit Cards 4 days ago



I Want To ...

View my Monthly Money Tracker

See suggested budgets or adjust budgets

Set budget for my goals

Accounts

Cash $3,589.61

$1,023.24
Adv Tiered Int Chkg x-4748
Bank of America

$2,566.37
Rewards Savings x-3121
Bank of America

Cards $3,792.61

$543.15
Amex EveryDay card xx1008
American Express

$579.11
Credit Card xx1132

$854.60
Marriott xx4344

$1023.24
Chase Sapphire xx3413

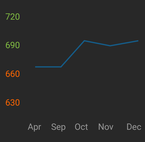
$0.00 Citi/AAdvantage
Platinum Select

Rewards 45,161

45,161pts
Kuljit S. Dharni xx4748
American
Express Cards

Credit Score

+2 since Dec 12, 2019
FAIR - 692



Track Information, Inc. © 2019-2020

We employ end-to-end encryption in transit and at rest to protect your data.

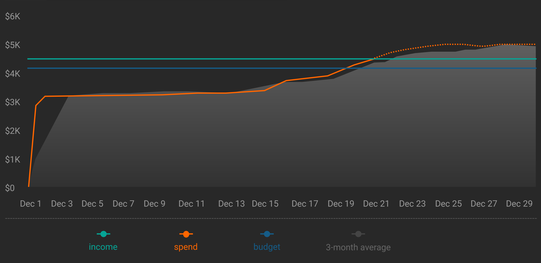
Bank Account Balance	Credit Card Debt	Projected Profit	Monthly Net Income
$9,432	$1,248	$381	$381

Income & Spend

Income $2,266 Spend $4,040

Overview Category Trends Transactions

Dec 2019



Transactions View All Transactions

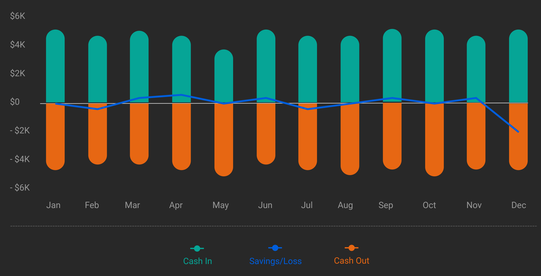
Friday Dec 20, 2019 - 3 transactions $45.70

Amazon.com	$29.98	Checking	Entertainment
Uber	$12.58	Checking	Transportation
Flour Bakery	$3.14	Visa	Food & Groceries

Trends

Average Month Savings
$5,432

Dec 2019



Income & Spend

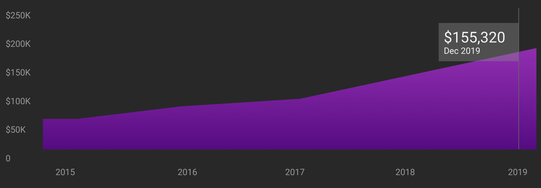
No Accounts Have Been Added

Link your **financial accounts** to take control of your finances, savings, and goals.

Get Started

Net Worth

Total	Assets	Debt
$150,425	$471,925	$321,500

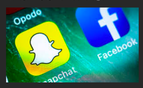


Dec 2019

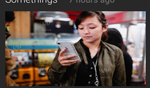
Assets $471,925		Debt $321,500	
Savings $6,584	+$0.00/+0.00%	Credit Cards	-$1,248
Investments $6,782	+$143.59/+216%	Auto Loan	-$1,854
Retirement $21,600	+$32.38/+0.00%	Student Loan	-$35,979
Personal $21,959	+$0.00/+0.00%	Mortgage	-$282,419
Property $ 415,000	+$0.00/+0.00%		

From Track

Best 12 Tech Stocks in 2019 for Millennials 3 hours ago



3 Value Stocks for Affluent 20-Somethings 7 hours ago



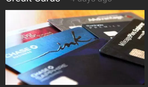
Striving Towards Adulting? Ditch the Starving Artist Mindset 1 day ago

Track Videos

Millenials Start Saving Now for Retirement Later 1 day ago

Calculating Investment Returns in Today's Stock Market 2 days ago

Get The Most For Your Buck with Credit Cards 4 days ago



I Want To ...

View my Monthly Money Tracker

See suggested budgets or adjust budgets

Set budget for my goals

Accounts

Cash $3,589.61

$1,023.24
Adv Tiered Int Chkg x-4748
Bank of America

$2,566.37
Rewards Savings x-3121
Bank of America

Cards $3,792.61

$543.15
Amex EveryDay card xx1008
American Express

$579.11
Credit Card xx1132

$854.60
Marriott xx4344

$1023.24
Chase Sapphire xx3413

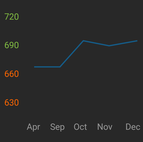
$0.00 Citi/AAdvantage
Platinum Select

Rewards 45,161

45,161pts
Kuljit S. Dharni xx4748
American
Express Cards

Credit Score

+2 since Dec 12, 2019
FAIR - 692



Track Information, Inc. © 2019-2020

We employ end-to-end encryption in transit and at rest to protect your data.